



Corporate Profile

The Marbridge Group of Companies provides investment services with respect to nonperforming loans (NPLs) in the People's Republic of China. With an on-the-ground presence in Asia and a vast network of partners on both sides of the Pacific Ocean, Marbridge is able to provide institutions and individuals with valuable and timely investment opportunities in China's enormous yet restricted NPL market.

PIONEERING SUCCESS

Marbridge has a history of breaking new ground when it comes to NPLs. Each member of the firm's executive team played a role in the first NPL purchase by investors outside of China in a deal with one of the four asset management companies (AMCs) established by the Chinese government. In addition, the transaction was notable for successfully converting collections from the NPLs into US dollars and remitting outside of China.

To date, members of the executive team have participated in three NPL transactions in China.

Such pioneering NPL transactions have helped set the stage for a smooth and efficient investment process that integrates relationships with government entities, AMCs, and other key partners in the NPL market.

EXPERIENCED AND COMMITTED

The Marbridge team comprises individuals with complementary expertise in various aspects of international structured financings, with special emphasis on Asia.

Roy Hahn, Managing Director, San Francisco. An expert in structured financing, Roy has completed multi-billion-dollar transactions in China, Hong Kong, and Indonesia. Previously, Roy served as a partner with Coopers & Lybrand (now PricewaterhouseCoopers) and Arthur Young (now Ernst & Young).

Jade Chow, Managing Director, Hong Kong. A specialist in Asian NPLs with expertise in corporate finance and asset recovery, Jade serves as the firm's central figure for assessing Asian investment opportunities, performing financial due diligence, and liaising with Asian partners. Previously, Jade was an associate director at PricewaterhouseCoopers, where she advised AMCs and banks on assessing and disposing of NPLs. In addition, she advised on, developed, and implemented numerous corporate debt restructurings for a broad range of companies.

Cynthia Morelli, Managing Director and Counsel, San Francisco. An experienced corporate attorney, Cynthia has provided legal and strategic advice in the areas of structured finance, public and private securities offerings, and international mergers and acquisitions. Previously, Cynthia worked for LeBoeuf, Lamb, Greene & MacRae LLP in San Francisco.

Tim Albertson, Director, San Francisco. A seasoned accountant, Tim provides financial and tax expertise for structured financings. Previously, Tim served as a senior tax consultant for Ernst & Young, LLP in Seattle.

Tom Bellig, General Counsel & Director, San Francisco. A practiced corporate attorney, Tom has advised clients in the areas of structured financings, mergers and acquisitions, corporate governance, and strategic planning domestically and internationally. Previously, Tom worked for LeBoeuf, Lamb, Greene & MacRae LLP and PricewaterhouseCoopers in San Francisco.

Karen Lester, Director-Client Services, San Francisco. An expert in managing operations and logistics, Karen ensures that client needs are addressed while tracking and facilitating transaction workflow. Previously, Karen served as vice president and director of operations for SNK Realty Group in San Francisco.

OFFICES

703 Market Street, Suite 2100
San Francisco, CA 94103
Phone: 1.415.512.8895
Fax: 1.415.512.8894

39/F One Pacific Place
Admiralty, Hong Kong SAR
Phone: 852.2273.5132
Fax: 852.2273.5999